

Join Co-operative Bank Pension Savings Plan

If you are not already a member of the Co-operative Bank Pension Savings Plan and you wish to join, please complete this form.

Before making your application, please ensure you have read the Plan Member Booklet. If you have any questions, please contact the Plan helpline on 0345 070 8686 before completing this application.

☐

Please tick the box to confirm that you have read the Plan Member Booklet.

Please complete in **BLOCK CAPITALS**:

Surname

First name(s)

Title

☐

Mr

☐

Mrs

☐

Miss

☐

Ms

Date of birth

Home address

Postcode

Contact telephone number

NI number

Email address

Employee number

Date employment commenced

Please turn over to complete and sign the form.

You can choose from the following contribution rates. Please read the following and select which level you wish to join by putting a tick in the selection box next to your required choice.

You pay	The Bank pays	Selection
3%	5%	
4%	8%	
5%	10%	
6%	10%	
7%	10%	
8%	10%	

On joining you will need to be 'actively at work' to qualify for the increased lump sum death benefit.

Actively at work means that you have not received medical advice to refrain from work, are not absent from work or restricted from work due to illness or injury and are actively following your normal occupation. This means that you are working at your normal capacity for the normal number of hours required by your contract, either at your normal place of business or at a location at which the Bank requires you to work. In the event that this requirement is not met, the cover will be restricted to 1x salary any death-in-service lump sum benefit until you meet the requirement.

You will be entered into Co-operative Bank Pension Savings Plan and your first contribution will be deducted from your pay at the next available opportunity.

On joining your money will automatically be put in the Co-operative Bank Drawdown Option. Please read the Plan Investment guide. You can choose to change where your money is invested at any time by logging into 'Manage Your Account'.

Please note that if there is any conflict between the information contained in or contribution rates implied by this form and the Plan Rules, the Rules will be overriding.

If you have any questions, please contact the Plan helpline on 0345 070 8686.

☐ I understand that, by completing and submitting this form, I'm agreeing to make pension contributions, and therefore agree to the payments being taken from my salary.

Signature

Date

 / /

Please email this form to hrsupport@co-operativebank.co.uk, or post it to:

Co-operative Bank People Team, 1 Balloon Street, Manchester, M4 4BE.